



**PETROVIETNAM POWER CORPORATION**  
**PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY**  
**DAILY NEWS**

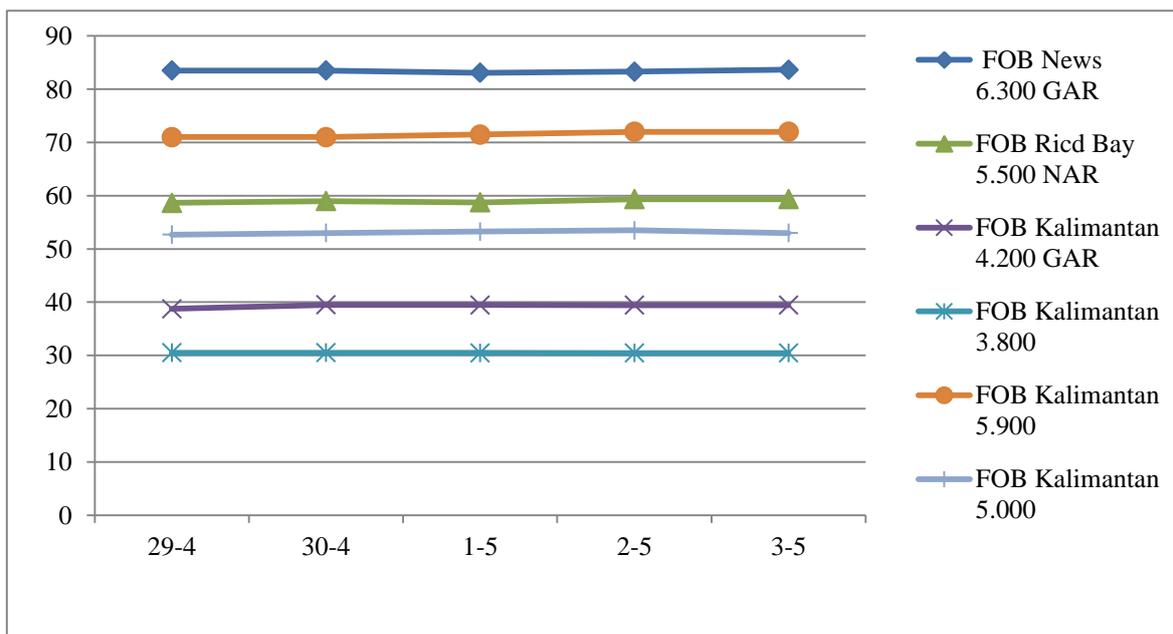
Date 13/5/2019

**INTERNATIONAL COAL PRICE ASSESSMENTS**

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	83.65	-0,95	N/A	N/A
FOB Newcastle 6,000 NAR	86.19	N/A	N/A	N/A
FOB Kalimantan 5,500 GAR	59.35	-0.90	N/A	N/A
FOB Kalimantan 5,900 GAR	N/A	N/A	72,00	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	53,50	+0.00

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	N/A	N/A	N/A	N/A
PCC7 (CFR South China 4,700 NAR)	N/A	N/A	N/A	N/A
PCC8 (CFR South China 5,500 NAR)	N/A	N/A	N/A	N/A

**DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019**



*(Source: Platts Coal Trader International – Date 3/5/2019)*

## **NEWS**

### **Ukraine Q1 coal output drops 7.1% on year to 7.765 million mt**

Ukrainian coal output in the first quarter of the year fell 7.1% year on year to 7.765 million mt, the energy and coal industry ministry said Tuesday. In March Ukraine produced 2.664 million mt of coal, down 11.9% year on year, the ministry said. Thermal coal production fell 3.1% to 6.537 million mt in the first quarter, while coking coal output dropped 24% to 1.227 million mt. Coal output in the government-controlled parts of the Donetsk region in the first quarter fell 14% to 2.524 million mt, while production in the Luhansk region dropped 23.7% to 111,700 mt.

In other regions, coal output in Dnipropetrovsk fell 2% to 4.74 million mt, in Lviv it dropped 8.6% to 374,300 mt and production in Volyn plunged 52.2% to 14,300 mt. State-owned mines produced 955,500 mt of coal in the quarter, down 19.4% year on year. Ukraine imported 5.25 million mt of thermal coal and anthracite worth \$740 million in the quarter, down 8.5% year on year, according to the state fiscal service. Ukraine received 64.4% of the total coal imports from Russia, 28.7% from the US and 4.2% from Kazakhstan, according to the fiscal service. Ukraine produced 33.29 million mt of coal in 2018, down 4.7% from 2017.

### **China's Q1 coal output inches up amid crackdown on unsafe mines**

China's domestic crude coal production in the first quarter edged up 0.4% on year to 800 million mt, a far slower growth than the 2.7% rise in output seen in March, data released by China's National Bureau of Statistics showed Wednesday. The slower growth in coal output comes after authorities cracked down on unsafe mines following mine accidents in January and February in China's Shaanxi province and Inner Mongolia. Production also slowed during the Lunar New Year period. Coal output is expected to further increase as pace of production picks up in the coming months, with mines fully resuming operations post the checks. China's top planner National Development and Reform Commission has said it will encourage construction of efficient coal mines with production capacity at and above 1.2 million mt/year, while phasing out less-efficient mines. Separately, the country's gas production rose 9.4% on year to 44 billion cu m in Q1.

### **Thailand Data: Mar coal imports rise 5% on year to 2.11 mil mt**

Thailand imported 2.11 million mt of coal — comprising of mainly bituminous, anthracite and other coals — in March, up 4.9% year on year, according to customs data released Monday. The value of the imports in the month was \$132 million, 0.8% higher than in March 2018.

Of the total imports, 461,935 mt was bituminous coal, down 17.6% year on year. The cargoes were mainly from Russia at 160,354 mt, up from none a year ago. In other countries, imports from Indonesia were at 158,100 mt, 42.5% lower year on year, while Australia was at 142,190 mt, down 49.9% from March 2018. Imports of other coals, such as lignite and sub-bituminous, rose 13.1% year on year to 1.61 million mt in March. Most of this was from Indonesia at 1.44 million mt, up 5.3% year on year. Thailand imported 31,704 mt of anthracite coal in the month, up 42.2% year on year, mainly from Russia.

In the first three months, Thailand imported 5.99 million mt of coal, up 7.2% year on year. The volume comprised of 1.89 million mt of bituminous coal, up 4.8% year on year, and 4.05 million mt of other coals, up 8.1% on year. Imports in the first quarter were worth \$386 million, rising 5.8% from a year ago. Indonesia, Australia and Russia were major suppliers during the period.

*(Source: S&P Global Platts)*

## **INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS**

Size	From	To	Freight rates	Change	Unit: USD/ton
Capesize (150,000 tons)	Australia	China	8.10	-0.70	
	Queensland	Japan	9.05	-0.90	
	New South Wales	South Korea	9.90	-0.90	

<b>Panamax</b> (70.000 tons)	Richards Bay	India West	12.25	+0.00
	Kalimantan	India West	8.00	+0.00
	Richards Bay	India East	12.40	+0.00
	Kalimantan	India East	6.65	+0.00
	Australia	China	11.15	+0.15
	Australia	India	12.55	+0.30

*(Source: Platts Coal Trader International – Date 03/05/2019)*