



**PETROVIETNAM POWER CORPORATION**  
**PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY**  
**DAILY NEWS**

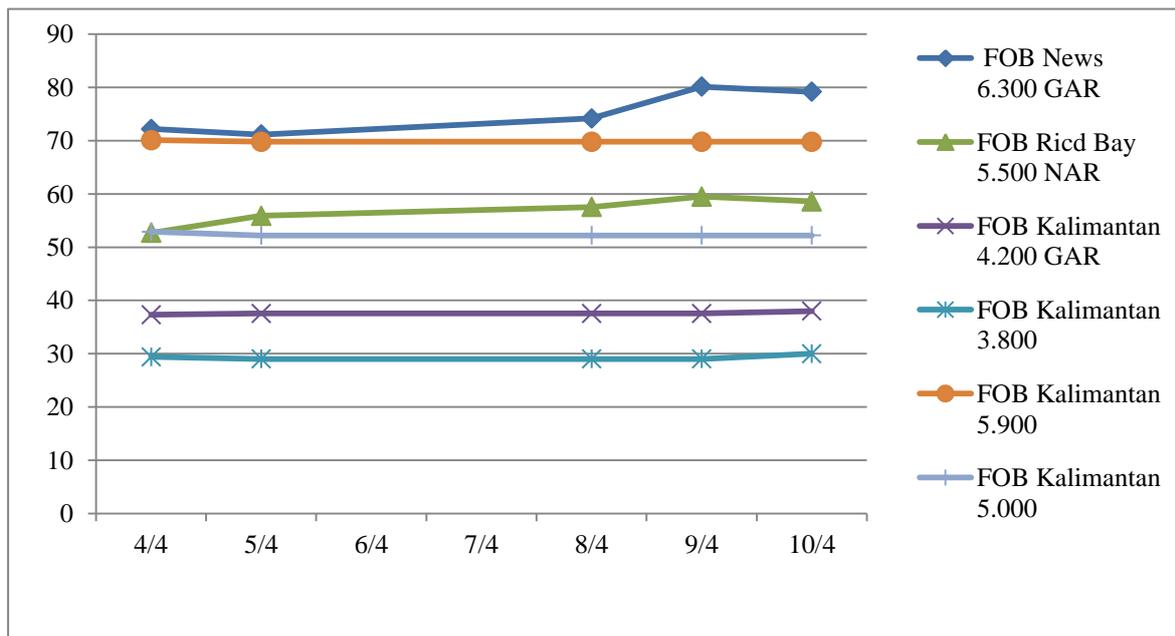
Date 2/5/2019

**INTERNATIONAL COAL PRICE ASSESSMENTS**

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	91.10	+1,60	N/A	N/A
FOB Richards Bay 5.500 NAR	59.00	+1,50	N/A	N/A
FOB Kalimantan 5.900 GAR	N/A	N/A	71,75	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	56,25	+0.00
FOB Kalimantan 4,200 GAR	37.90	+0,25	N/A	N/A
FOB Kalimantan 3.800 GAR	29.40	+0,15	N/A	N/A

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	47.25	-0,25	315.84	-2.29
PCC7 (CFR South China 4,700 NAR)	63.75	+0,10	426.13	-0.84
PCC8 (CFR South China 5,500 NAR)	67.50	+1.50	451.19	-10.94

**DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019**



*(Source: Platts Coal Trader International – Date 10/4/2019)*

## **NEWS**

### **Coal India April output rises 1 per cent to 45.29 million tonne**

Coal India NSE 0.64 % Ltd (CIL NSE -4.32 %) Wednesday said its coal production in April 2019 rose by 1 per cent to 45.29 million tonne as compared with 44.86 million tonne year ago. Coal offtake during April rose 2.6 per cent to 52.35 million tonne as compared with 51.02 million tonne in the year-ago period, CIL said in a regulatory filing to the BSE. The production and offtake figures are provisional, the company said. South Eastern Coalfields and Mahanadi Coalfields, subsidiaries of the company, were the major contributors to the monthly production by generating 11.11 million tonne and 11.74 million tonne of coal, respectively.

*(Source: www.economicstimes.indiatimes.com)*

### **Coal India's supply to power sector up 7 percent at 488 mn tonne in FY19**

Public sector mining giant Coal India Ltd supplied 488 million tonne (MT) of fuel to the power sector in the 2018-19 fiscal, registering an increase of 7.4 per cent over the previous year. The world's largest coal miner had dispatched 454.2 MT of coal to the power sector in 2017-18, as per the latest government data. Coal India Ltd (CIL) supplied 46.1 million tonne coal to the power sector in March as against 42.7 MT in the same month of the previous fiscal, the data showed.

The supply of fuel by Singareni Collieries Co Ltd (SCCL) to the sector in 2018-19 went up to 55.4 MT, from 53.5 MT in the previous year. SCCL is a government coal mining company jointly owned by the Centre and Telangana. The March supply was almost flat at 5.4 MT, against 5.3 MT in the year-ago month. Union Coal Minister Piyush Goyal had said that no power plant was facing fuel shortages. The minister had also claimed that none of the thermal power plants have reported any loss of generation due to supply shortages.

*(Source: www.asianage.com)*

### **Coal shipments witness 11% rise to 161 MT in FY19**

Coal shipments handled by India's 12 major ports saw a 10.81 per cent rise to 161.34 million tonne (MT) in the previous financial year, according to ports' body IPA. These top ports under the control of the Centre had handled 145.59 MT of coal cargo in 2017-18. Shipments of thermal or steam coal and coking coal rose 9 per cent and 14.25 per cent, respectively, during 2018-19. The Indian Ports Association (IPA) said the major ports handled 103.84 MT of thermal or steam coal during the financial year, compared with 95.26 MT in the previous fiscal. IPA in its latest report said the major ports handled shipments of 57.50 MT of coking coal during 2018-19, against 50.33 MT in the previous fiscal.

Thermal coal is the mainstay of the country's energy programme as 70 per cent of power generation is dependent on the dry fuel, while coking coal is used mainly for steel-making. India is the third-largest producer of coal after China and the US and has 299 billion tonne of resources and 123 billion tonne of proven reserves, which may last for over 100 years.

Overall, these ports recorded 2.90 per cent growth in total cargo handling at 699.04 MT in the previous financial year. The growth at these ports, which had handled 679.37 MT cargo in 2017-18, was driven mainly by higher handling of coal, fertilisers and containers. These ports had recorded 4.77 per cent growth in 2017-18 over the previous fiscal. The 12 major ports are Deendayal (erstwhile Kandla), Mumbai, JNPT, Mormugao, New Mangalore, Cochin, Chennai, Kamarajar (earlier Ennore), Chidambaranar, Visakhapatnam, Paradip and Kolkata (including Haldia). Increased demand from various sectors including coal, containers, fertilisers and POL (petroleum, oil and lubricant) was the main reason behind the growth in traffic, IPA said.

*(Source: www.businesstoday.in)*

## **INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS**

Size	From	To	Freight rates	Change
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*Unit: USD/ton*

<b>Capesize</b> (150.000 tons)	Australia	China	6.05	+0.10
	Queensland	Japan	6.65	+0.15
	New South Wales	South Korea	7.50	+0.15
<b>Panamax</b> (70.000 tons)	Richards Bay	India West	11.90	+0.00
	Kalimantan	India West	6.15	-0.10
	Richards Bay	India East	11.90	+0.00
	Kalimantan	India East	6.15	-0.10
	Australia	China	10.55	+0.00
	Australia	India	11.90	+0.00

(Source: Platts Coal Trader International – Date 10/04/2019)