



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

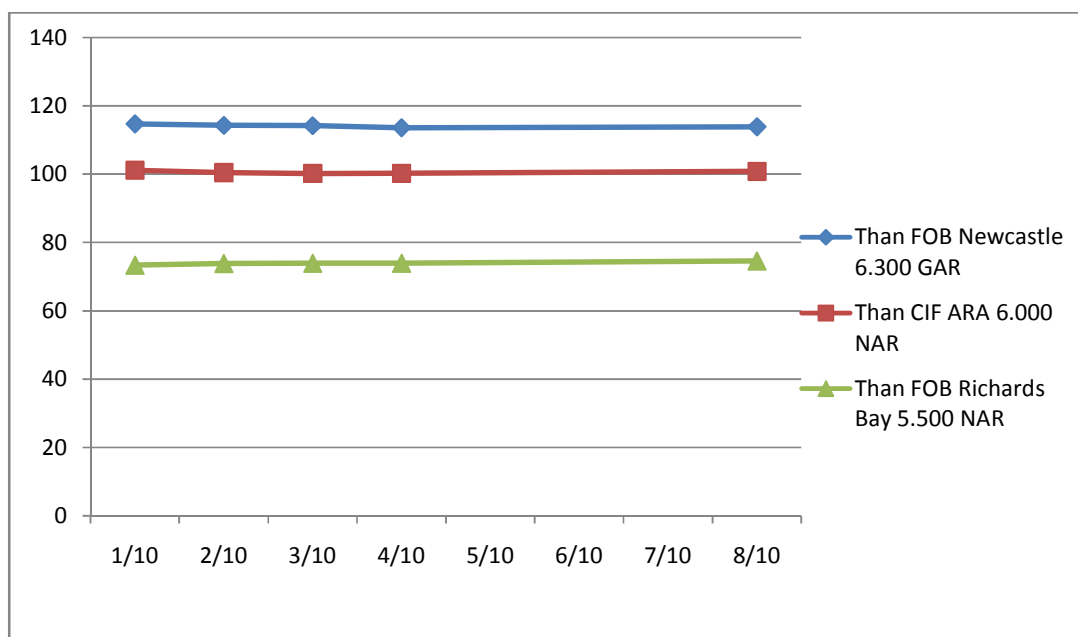
Date 11/10/2018

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	113.90	+0.65	N/A	N/A
CIF ARA 6,000 NAR	100.80	+0.50	N/A	N/A
FOB Richards Bay 5,500 NAR	74.60	+0.35	N/A	N/A
FOB Kalimantan 5,900 GAR	N/A	N/A	72.30	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	52.80	+0.00

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	48.15	+0.00	385.26	+2.20
PCC7 (CFR South China 4,700 NAR)	62.20	-0.20	497.67	+1.25
PCC8 (CFR South China 5,500 NAR)	80.50	+2.05	644.09	+19.98

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2018



(Source: Platts Coal Trader International –Date08/10/2018)

NEWS

Hindustan Zinc seeks 300,000 mt imported steam coal for Nov-Dec loading

Hindustan Zinc Limited (HZL), a Vedanta Group company, has invited offers from direct miners or marketing agents for supply of 300,000 mt imported steam coal of any origin for loading between November-December. The company coal is looking to import coal of heating value 5,000-7,000 kcal/kg GAR, 8%-19% total moisture, up to 29% ash air dried, volatile matter of 20%-42% air dried and sulfur up to 3% air dried. The offers can be quoted on CIF or FOB basis. The discharge ports are Kandla and Navlakhi on west coast India. The required discharge rate is 18,000 mt/day for Supramax or Panamax and 13,000 mt/day for Cape at Kandla port, while 13,000 mt/day at Navlakhi port.

Coal stocks at China's key Bohai Sea ports fall 3% on week to 19.8 mil mt

Combined coal stocks at China's key Bohai Sea ports of Qinhuangdao, Caofeidian, and Jingtang totaled 19.795 million mt on October 8, down 3.4% over the national day holidays, from 20.50 million mt on September 24, according to figures released by port operator Qinhuangdao Port on Monday. The ongoing partial maintenance on the Datong-Qinhuangdao railroad (September 29 – October 23) has affected inbound coal railings at Qinhuangdao Port, hence the drop in the combined coal stocks, the port operator said. Coal stocks were highest at Caofeidian Port, at 8.91 million mt on October 8, up from 8.32 million mt on September 24. Jingtang Port held 5.65 million mt of coal on October 8, up from 5.09 million mt of coal on September 24. Meanwhile, Qinhuangdao Port held 5.235 million mt of coal on October 8, down from 7.09 million mt on September 24. Elsewhere, coal stocks at Huanghua port, Shenhua Group's captive coal port in northern China's Hebei province, stood at 1.67 million mt on October 8, down from 1.73 million mt on September 24, according to figures from Huanghua Port Authority

Key Indian ports' Apr-Sep thermal coal volumes rise 24% on year

India's 12 major government-owned ports handled around 51.45 million mt thermal coal over April to September, or the first half of the current fiscal year 2018-19, up 24% from the same period a year ago, latest data released Monday by Indian Ports Association, or IPA showed. Coking coal shipments also rose 9% to 26.46 million mt over the same period, the data showed. Paradip port on the east coast handled the highest volume of thermal coal shipments during April-September at 16 million mt, up 32% from the corresponding period last year. Kolkata port, also on east coast, received the highest coking coal shipments at 8.54 million mt, up 47% from 5.83 million mt in the year ago period. The 12 ports are Kolkata, Paradip, Visakhapatnam, Ennore, Chennai, VO Chidambaranar (Tuticorin), Cochin, New Mangalore, Mormugao, Mumbai, Jawaharlal Nehru Port Trust (JNPT) and Kandla. Chennai and JNPT did not receive any coal in April-September.

(Source: Platts)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

				<i>Unit: USD/ton</i>
Size	From	To	Freight rates	Change
Capesize (150,000 tons)	Australia	China	10.65	-0.15
	Queensland	Japan	12.35	-0.15
	New South Wales	South Korea	13.20	-0.15
Panamax (70,000 tons)	Richards Bay	India West	15.25	+0.25
	Kalimantan	India West	11.25	+0.00
	Richards Bay	India East	15.45	+0.25
	Kalimantan	India East	9.50	+0.00
	Australia	China	14.95	+0.20
	Australia	India	16.95	+0.20

(Source: Platts Coal Trader International – Date 08/10/2018)