



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

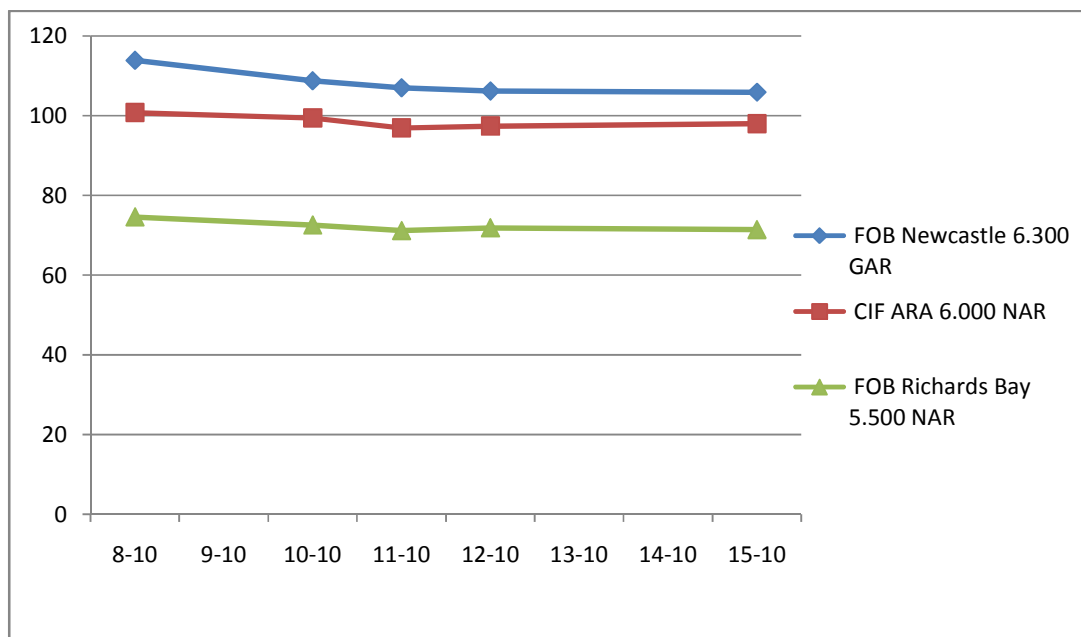
Date 17/10/2018

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	105.90	-0.30	N/A	N/A
CIF ARA 6,000 NAR	98.00	+0.60	N/A	N/A
FOB Richards Bay 5,500 NAR	71.40	-0.45	N/A	N/A
FOB Kalimantan 5,900 GAR	N/A	N/A	72.50	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	53.00	+0.00

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	48.50	+0.00	334.51	-0.02
PCC7 (CFR South China 4,700 NAR)	62.50	+0.00	388.03	-0.02
PCC8 (CFR South China 5,500 NAR)	77.50	+0.00	534.52	-0.04

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2018



(Source: Platts Coal Trader International –Date 15/10/2018)

NEWS

BHP signs 5-year mining services deal for Australia's mt Arthur thermal coal mine

BHP has signed a five-year, A\$1.2 billion (\$853 million) mining services contract with CIMIC Group's Thiess for its giant Mt Arthur thermal coal operation in Australia's Hunter Valley, CIMIC announced Monday. "This new five-year contract builds on Thiess' existing agreement and expands the scope of Thiess' operations to include additional services as mine operator of the southern end of the Mt Arthur Coal operations (Ayredale and Roxburgh pits)," CIMIC said in a statement of Thiess, its global mining services provider arm. "Under the new contract Thiess will perform mine design, planning and scheduling services, drill and blast operations, overburden removal and coal mining," it added.

Mt Arthur in fiscal 2017-18 (July-June) sold 18.02 million mt of thermal coal, up from 17.90 million mt the year before. Of the total, 16.65 million mt was earmarked for export and 1.38 million mt for domestic sale, according to BHP's operational review released in July. Earlier in the year, an Australian coal market analyst had told S&P Global Platts that the product cost for export coal at Mt Arthur was in the range of \$34-\$43/mt in 2017. The mine exports via Newcastle port. BHP was not available for immediate comment on its long term plans for the mine. There has been some market speculation that it has been considering selling it.

Queue at Australian PWCS coal terminals rises on week to 18 vessels

Port Waratah Coal Services' two terminals at Newcastle port in the Australian state of New South Wales had 18 ships waiting offshore on Sunday, compared with 17 a week ago, the Hunter Valley Coal Chain Coordinator said in its weekly report on Monday. The queue was expected to comprise fewer than five ships at the end of the month, HVCCC said. A total of 2.48 million mt of coal was shipped out of the PWCS terminals in the week ended Sunday, up 1.22 million mt from the week before. Month-to-date exports totaled 3.75 million mt, the report showed.

Coal producers had forecast October arrivals at the terminals at 9.4 million mt, and for November at 9.6 million mt, HVCCC said. Coal throughput at Newcastle port's railway last week was 3.23 million mt, HVCCC said. The Carrington and Kooragang terminals at Port Waratah had combined stocks of 1.92 million mt available for export on Sunday, down 388,000 mt from the previous week. Around 746,300 mt of coal was also shipped through the separate Newcastle Coal Infrastructure Group (NCIG) terminal last week, S&P Global Platts data showed. Gladstone port in the neighboring state of Queensland had 12 ships in its coal queue on Monday, and four ships were loading at its RG Tanna coal terminal, Gladstone Ports Corporation said.

Combined coal stocks at China's key bohai sea ports down 2.8% on week

Combined coal stocks at China's key Bohai Sea ports of Qinhuangdao, Caofeidian and Jingtang totaled 19.235 million mt on Monday, down 2.8% from a week ago, according to figures released by port operator Qinhuangdao Port. The ongoing partial maintenance on the Datong-Qinhuangdao railroad (September 29-October 23) has continued to affect inbound coal railings at Qinhuangdao, the port operator said. Coal stocks were highest at Caofeidian, at 8.93 million mt, up slightly from 8.91 million mt a week ago, while Jingtang held 5.57 million mt of coal, down from 5.65 million mt. Qinhuangdao held 4.735 million mt of coal, down from 5.235 million mt a week ago. Elsewhere, coal stocks at Huanghua port, Shenhua Group's captive coal port in northern China's Hebei province, stood at 1.43 million mt on Monday, down from 1.67 million mt a week ago, according to figures from Huanghua Port Authority.

(Source: www.platts.com)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

Size	From	To	Freight rates	Change
Capesize	Australia	China	11.20	-0.10

(150,000 tons)	Queensland	Japan	12.95	-0.10
	New South Wales	South Korea	13.80	-0.10
Panamax	Richards Bay	India West	15.50	+0.20
(70,000 tons)	Kalimantan	India West	11.35	+0.00
	Richards Bay	India East	15.80	+0.20
	Kalimantan	India East	9.55	+0.00
	Australia	China	14.75	+0.00
	Australia	India	16.60	+0.00

(Source: Platts Coal Trader International –Date15/10/2018)