



**PETROVIETNAM POWER CORPORATION**  
**PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY**  
**DAILY NEWS**

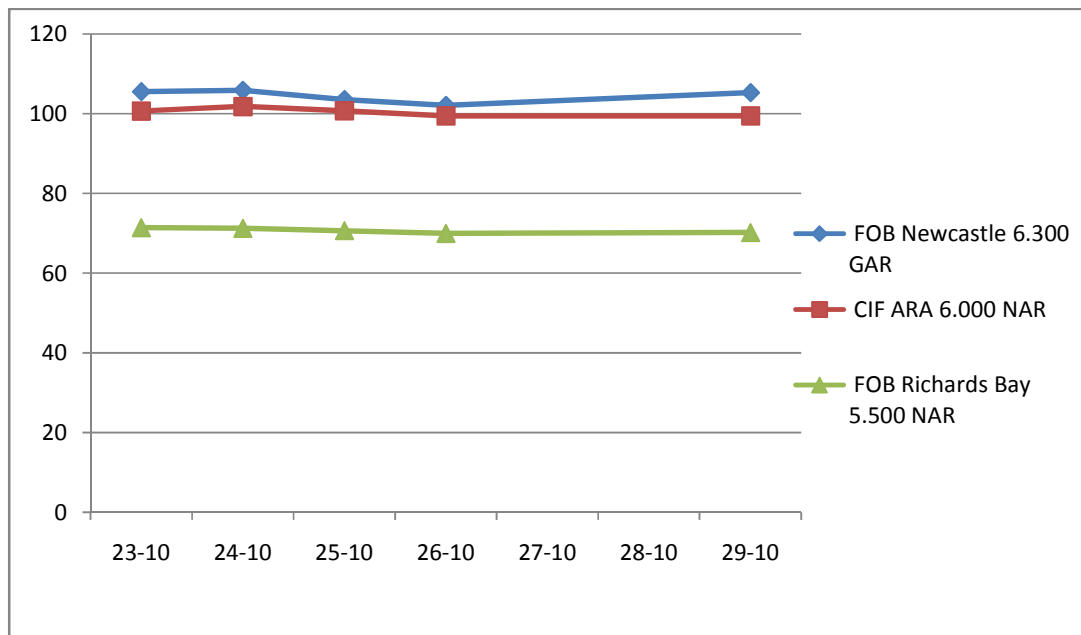
Date 02/11/2018

**INTERNATIONAL COAL PRICE ASSESSMENTS**

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	105.30	+3.15	N/A	N/A
CIF ARA 6,000 NAR	99.45	+0.60	N/A	N/A
FOB Richards Bay 5,500 NAR	70.15	+0.20	N/A	N/A
FOB Kalimantan 5,900 GAR	N/A	N/A	72.50	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	53.00	+0.00

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	45.30	-0.75	314.10	-4.56
PCC7 (CFR South China 4,700 NAR)	60.80	-0.20	412.57	-0.54
PCC8 (CFR South China 5,500 NAR)	77.75	+0.00	539.10	+1.08

**DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2018**



*(Source: Platts Coal Trader International –Date 29/10/2018)*

## **NEWS**

### **China's Shandong Province orders 41 coal mines shut following accident**

China's Shandong Province ordered 41 coal mines to stop production immediately Monday following a mining accident over the weekend that left 21 miners trapped and three dead, China's state-run news agency said. Rescue work was still ongoing at the Longyan mine in northeastern China following an accident late Saturday. The cause of Saturday's accident was not clear, although China's Xinhua News Agency reported Shandong Province had issued "an urgent notice" Monday demanding relevant agencies in the province immediately carry out safety protocols and issue any potential safety violations. In the notice, 41 mines in the region were ordered to stop production, conduct impact risk analysis and form practical and feasible preventative measures to reduce threats from ground pressure, the agency said. The loss of production is not expected to have a significant impact in Chinese domestic or global thermal coal markets as Shandong is a "relatively small producer," according to data from S&P Global Platts Analytics. Year-to-date production totaled 93 million mt out of 2.6 billion mt produced in all of China through September, Platts Analytics said.

### **Universal's Jul-Sep S African coal output rises 7% on quarter to 2.2 mil mt**

Australia-listed, South Africa-focused thermal coal miner Universal Tuesday posted a 7% quarter-on-quarter rise in ROM production and said it was on track to meet fiscal 2018-19 (July-June) sales guidance. The company's two thermal coal mines in South Africa, Kangala and New Clydesdale, produced a combined 2.2 million mt over July-September, up from 2.05 million mt over April-June, with its share of production at 1.29 million mt, up from 1.22 million mt over the same period, it said. Kangala produced 974,438 mt in the September quarter, down 4% from the previous quarter and New Clydesdale 1.22 million mt, up 18% over the same period, it added. Total sales from the mines fell 5% to 1.18 million mt over July-September from 1.24 million mt in the June quarter. The company did not include year-on-year comparative data in the quarterly report. "Apart from some non-recurring geological difficulties encountered at Kangala in July, resulting in lower sales for the month and logistical challenges at NCC, the company still managed to deliver on a quarter in line with annual projected volumes," Universal said in the report. The company said it expects its mines to sell 6 million mt of coal in the current fiscal year, with its attributable volume pegged at 3.4 million mt

### **Russia's Kuzbassrazrezugol Jan-Sep coal sales marginally up on year to 31.5 mil mt**

Russian coal producer Kuzbassrazrezugol (KRU) sold 31.5 million mt to customers in the first nine months of 2018, an increase of 100,000 mt from the year-ago period, the company's operational results showed Tuesday. KRU said 71% of shipments were bound for the export market during the period, coming in at 22.3 million mt, a drop of 1.3% from the year-ago period. Over the first nine months of the year, 9.1 million mt was supplied to the domestic market, an increase of 3% year on year. The company said it was aiming for an annual coal production volume of 48 million mt, having produced 36.2 million mt in the first nine months of the year. The share of thermal coal production and sales in the total volume were not stated. Major Russian producer SUEK also increased sales volumes in the first nine months of the year, according to a statement released Friday. SUEK (Siberian Coal Energy Company) sold 85 million mt of coal during the January-September period, an increase of 9% year on year. The share of thermal coal was also unknown. Sales to the export market grew 4% year on year to 43.3 million mt. Domestic sales accounted for 41.7 million mt of the total volume, an increase of 15% year on year. SUEK said key export markets during the period included South Korea, China, Japan, Poland and Turkey.

*(Source: www.platts.com)*

## **INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS**

				<i>Unit: USD/ton</i>
<b>Size</b>	<b>From</b>	<b>To</b>	<b>Freight rates</b>	<b>Change</b>
<b>Capesize</b>	Australia	China	10,70	+0,25

(150,000 tons)	Queensland	Japan	12,30	+0,30
	New South Wales	South Korea	13,15	+0,30
<b>Panamax</b>	Richards Bay	India West	14,20	+0,00
(70,000 tons)	Kalimantan	India West	10,05	+0,00
	Richards Bay	India East	14,50	+0,00
	Kalimantan	India East	8,40	+0,00
	Australia	China	13,40	+0,00
	Australia	India	15,00	+0,00

*(Source: Platts Coal Trader International –Date29/10/2018)*