



**PETROVIETNAM POWER CORPORATION**  
**PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY**  
**DAILY NEWS**

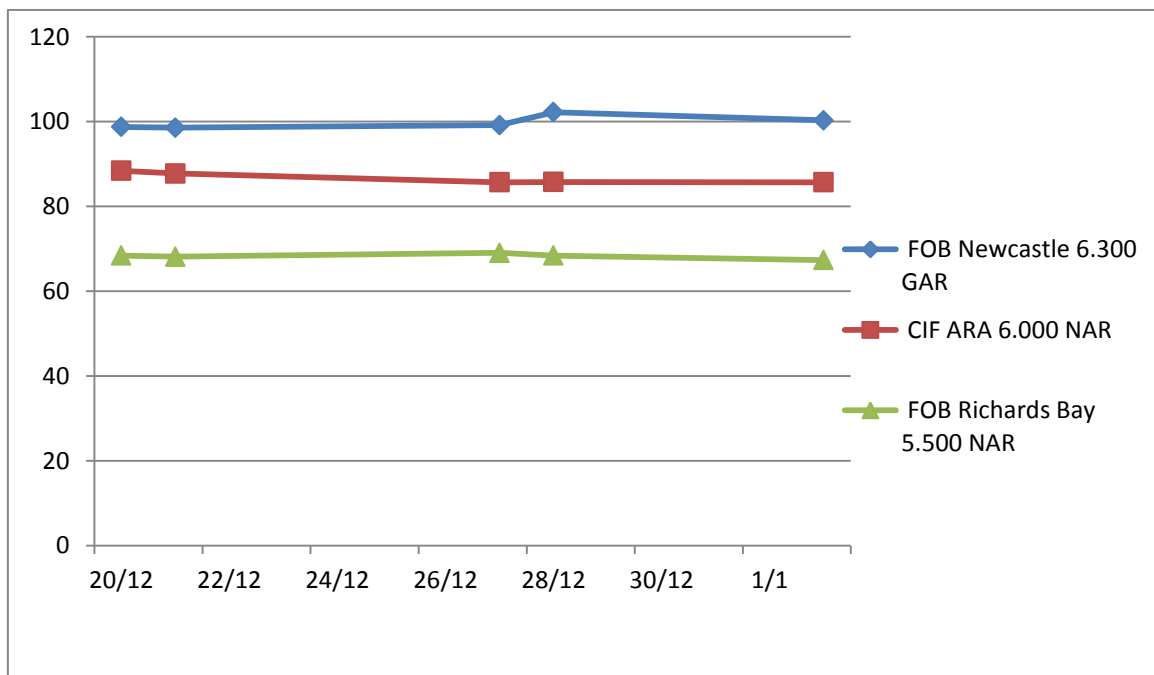
Date 3/01/2019

**INTERNATIONAL COAL PRICE ASSESSMENTS**

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	100.30	-1.90	N/A	N/A
CIF ARA 6,000 NAR	85.70	-0.05	N/A	N/A
FOB Richards Bay 5,500 NAR	67.35	-1.05	N/A	N/A
FOB Kalimantan 5,900 GAR	N/A	N/A	68.00	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	46.00	+0.00

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	38.10	+0.00	260.13	-0.05
PCC7 (CFR South China 4,700 NAR)	53.60	+0.00	365.96	-0.06
PCC8 (CFR South China 5,500 NAR)	70.00	+0.00	499.86	-0.09

**DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2018**



*(Source: Platts Coal Trader International – Date 2/1/2019)*

## **NEWS**

### **Coal India April-Dec output rises 7.4% on year to 412.45 million mt**

Indian state-run Coal India Limited said Tuesday that output over April-December rose 7.4% year on year to 412.45 million mt. December output almost flat April-Nov offtake up 5.5% on year. Output in December was almost flat at 54.13 million mt from 54.63 million mt in December 2017, the company said in a regulatory filing to the Bombay Stock Exchange. Coal offtake rose over April-December rose 5.5% year on year to 444.59 million mt. Offtake for December was 52.77 million mt, down from 53.44 million mt in December 2017.

### **Focus in on boosting coal production**

The current focus of the government is on boosting production from operational coal mines, according to Minister for Coal, Piyush Goyal. Responding to a query on the status of commercial coal mining, Goyal said, "We are focusing more on the end-use mines first because that is where immediately we have to get the excitement and get the people to get the coal mines. We are certainly considering some more relaxations." Goyal said there has been an increase in coal consumption and transport. "The Railways has loaded 40 million tonnes more coal this year compared with the same period last year," he said.

According to the Ministry of Coal, all India production during April to November 2018 was 433.90 million tonnes. This was a growth of 9.8 per cent over the corresponding period of the previous year. In response to a query in the Lok Sabha, Goyal had earlier said: "The focus of the government is on increasing domestic production of coal, which includes efforts to expedite environment and forest clearances expeditiously, pursuing with State Government for assistance in land acquisition and coordinated efforts with Railways for movement of coal. However, coking coal will continue to be imported as there is limited availability of coking coal in the country. Further, power plants designed on imported coal will also continue to import coal," he added.

### **Coal production expected to exceed this year's target**

Indonesian coal production reached 456 million tons up to Thursday or 94.02 percent of this year's total target of 485 million tons, according to Energy and Mineral Resources Ministry data. The ministry's spokesperson, Agung Pribadi, estimated that this year's production would exceed the target. He explained that up to the end of November, production had reached 441 million tons and another 15 million tons were produced this month up to Thursday. "Meanwhile, the coal that was sold through the domestic market obligation (DMO) scheme, had already reached 105 million tons up to the end of November. And up to the end of this year, the figure will reach 115 million tons," he said. It means that coal exports in the first 11 months reached 336 million tons -- the total production up to the end of November minus the domestic consumption through the DMO scheme. Initially, this year's coal production target was 406 million tons as stated in the national mid-term development plan (RJPMN) for 2015 to 2019, but the ministry later revised the target to 485 million tons to try and get more foreign exchange.

(Source: [www.spglobal.com](http://www.spglobal.com), [www.thehindubusinessline.com](http://www.thehindubusinessline.com), [www.thejakartapost.com](http://www.thejakartapost.com))

## **INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS**

				<i>Unit: USD/ton</i>
<b>Size</b>	<b>From</b>	<b>To</b>	<b>Freight rates</b>	<b>Change</b>
<b>Capesize</b>	Australia	China	8.25	+0.05
(150.000 tons)	Queensland	Japan	9.30	+0.05
	New South Wales	South Korea	10.15	+0.05
<b>Panamax</b>	Richards Bay	India West	12.70	+0.00
(70.000 tons)	Kalimantan	India West	8.50	+0.00
	Richards Bay	India East	12.90	+0.00
	Kalimantan	India East	7.10	+0.00
	Australia	China	11.35	+0.00
	Australia	India	12.40	+0.00

(Source: *Platts Coal Trader International* – Date 2/1/2019)