



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

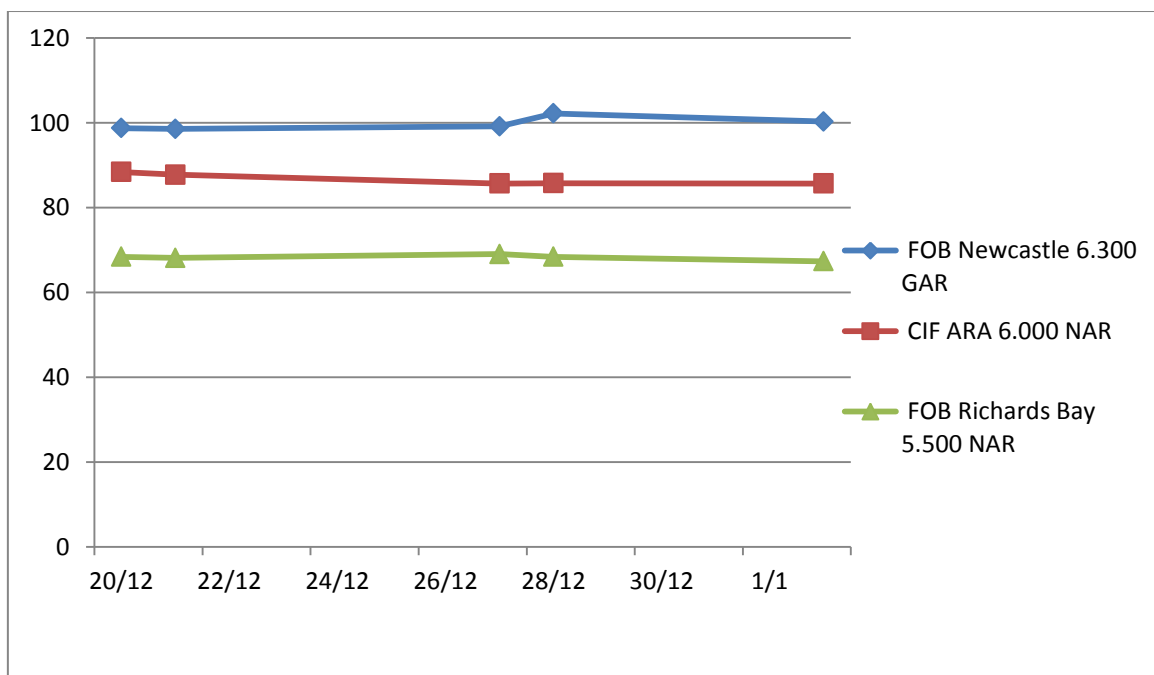
Date 8/01/2019

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	100.30	-1.90	N/A	N/A
CIF ARA 6,000 NAR	85.70	-0.05	N/A	N/A
FOB Richards Bay 5,500 NAR	67.35	-1.05	N/A	N/A
FOB Kalimantan 5,900 GAR	N/A	N/A	68.00	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	46.00	+0.00

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	38.10	+0.00	260.13	-0.05
PCC7 (CFR South China 4,700 NAR)	53.60	+0.00	365.96	-0.06
PCC8 (CFR South China 5,500 NAR)	70.00	+0.00	477.93	-0.09

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019



(Source: Platts Coal Trader International – Date 2/1/2019)

NEWS

Nagaland Bans Illegal Coal Mining

The Nagaland Cabinet on Monday decided to ban illegal coal mining in the state and also impose a provisional mining ban on all firms/companies which have been issued with mining licenses. The decision was taken at a cabinet meeting chaired by Chief Minister Neiphiu Rio which deliberated on the Citizenship (Amendment) Bill 2016 in view of the coal mining accidents in Meghalaya. The Cabinet set up a Committee to examine the issue of coal mining and the resultant damages caused to the environment. Nagaland is estimated to have a prognostic reserves of about 316.41 million tones of coal.

(Source: www.spglobal.com)

India ports' thermal coal volumes in Apr-Dec up 17% from a year ago

India's 12 major government-owned ports handled around 78.24 million mt of thermal coal between April to December period, up 17% from the same period a year ago, according to latest data by the Indian Ports Association, or IPA released on Monday. Coking coal shipments in the first nine months of the current fiscal year April 2018 to March 2019 also went up by 15% to 42.89 million mt compared with same period last year, the data showed. Paradip port on the east coast handled the highest volume of thermal coal shipments during April to December at 24.39 million mt, up 21% from the corresponding period last year. Kolkata port also on the east coast, received the highest coking coal shipments during the period under review at 14.12 million mt, up 55% year on year. The 12 ports include Kolkata, Paradip, Visakhapatnam, Ennore, Chennai, VO Chidambaranar (Tuticorin), Cochin, New Mangalore, Mormugao, Mumbai, Jawaharlal Nehru Port Trust (JNPT) and Kandla. Chennai and JNPT did not receive any coal in the April-December period.

(Source: www.spglobal.com)

JFE Steel and Chugoku Electric scrap plan for coal-fired power plant near Tokyo

JFE Steel Corp. and Chugoku Electric Power Co. abandoned plans to develop a coal-fired power plant near Tokyo that had drawn scrutiny from a government official. The companies will consider building a natural gas-fired power plant instead, they said in a statement Thursday. The originally planned 1.07-gigawatt coal-fired plant drew criticism last year from the environment minister at the time, Koichi Yamamoto, who urged the companies to review the plan citing environmental concerns. "The company and its partners decided to cancel the project because construction costs would increase more than originally anticipated," a spokesman for JFE Steel told reporters Thursday. "Coal-fired power generation itself isn't a reason for canceling the project." Scrutiny of Japan's coal use is growing amid a broader global move away from fossil fuels.

(Source: *Platts*)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

Size	From	To	Freight rates	Change
Capesize (150.000 tons)	Australia	China	8.25	+0.05
	Queensland	Japan	9.30	+0.05
	New South Wales	South Korea	10.15	+0.05
Panamax (70.000 tons)	Richards Bay	India West	12.70	+0.00
	Kalimantan	India West	8.50	+0.00
	Richards Bay	India East	12.90	+0.00
	Kalimantan	India East	7.10	+0.00
	Australia	China	11.35	+0.00
	Australia	India	12.40	+0.00

(Source: *Platts Coal Trader International* – Date 2/1/2019)