



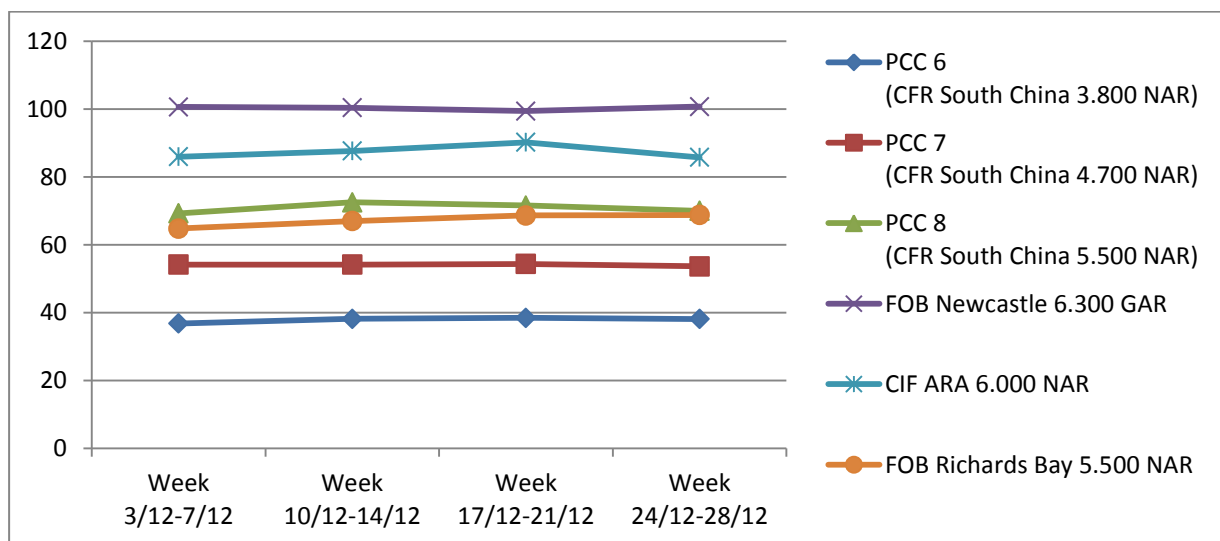
**PETROVIETNAM POWER CORPORATION**  
**PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY**  
**WEEKLY NEWS – FOURTH WEEK OF DECEMBER**  
**(From 24/12 – 28/12)**

**I. COAL MARKET ANALYSIS**

**1. INTERNATIONAL COAL PRICE ASSESSMENTS**

*Unit: USD/ton*

Price index	Week 3/12-7/12	Week 10/12-14/12	Week 17/12-21/12	Week 24/12-28/12
<b>PCC 6</b> (CFR South China 3,800 NAR)	36.77	38.14	38.36	38.1
<b>PCC 7</b> (CFR South China 4,700 NAR)	54.12	54.14	54.02	53.60
<b>PCC 8</b> (CFR South China 5,500 NAR)	69.22	72.48	70.68	70
<b>FOB Newcastle 6,300 GAR</b>	100.6	100.37	98.33	100.68
<b>CIF ARA 6,000 NAR</b>	85.94	87.64	89.29	85.73
<b>FOB Richards Bay 5,500 NAR</b>	64.75	66.95	68.47	68.73
<b>NEWC</b> (FOB Newcastle 6000 NAR)	101.95	102.40	100.56	102.55



**Chart 1: Average coal price 4<sup>th</sup> week of December (2018)**

*(Source: Platts Coal Trader International)*

## 2. INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

Unit: USD/ton

	Week 4 <sup>th</sup> - December	24/12	25/12	26/12	27/12	28/12
<b>Capesize (150,000 tons)</b>						
1	Australia – China	N/A	N/A	N/A	7,95	8,20
2	Queensland – Japan	N/A	N/A	N/A	9,00	9,25
3	New South Wales – South Korea	N/A	N/A	N/A	9,85	10,10
<b>Panamax (70,000 tons)</b>						
1	Richards Bay - India West	N/A	N/A	N/A	12,70	12,70
2	Kalimantan - India West	N/A	N/A	N/A	8,50	8,50
3	Richards Bay - India East	N/A	N/A	N/A	12,90	12,90
4	Kalimantan - India East	N/A	N/A	N/A	7,20	7,10
5	Australia - China	N/A	N/A	N/A	11,35	11,35
6	Australia - India	N/A	N/A	N/A	12,40	12,40

(Source: Platts Coal Trader International)

## II. NEWS

### Taiwan October thermal coal imports up 5% year on year to 5.93 million mt

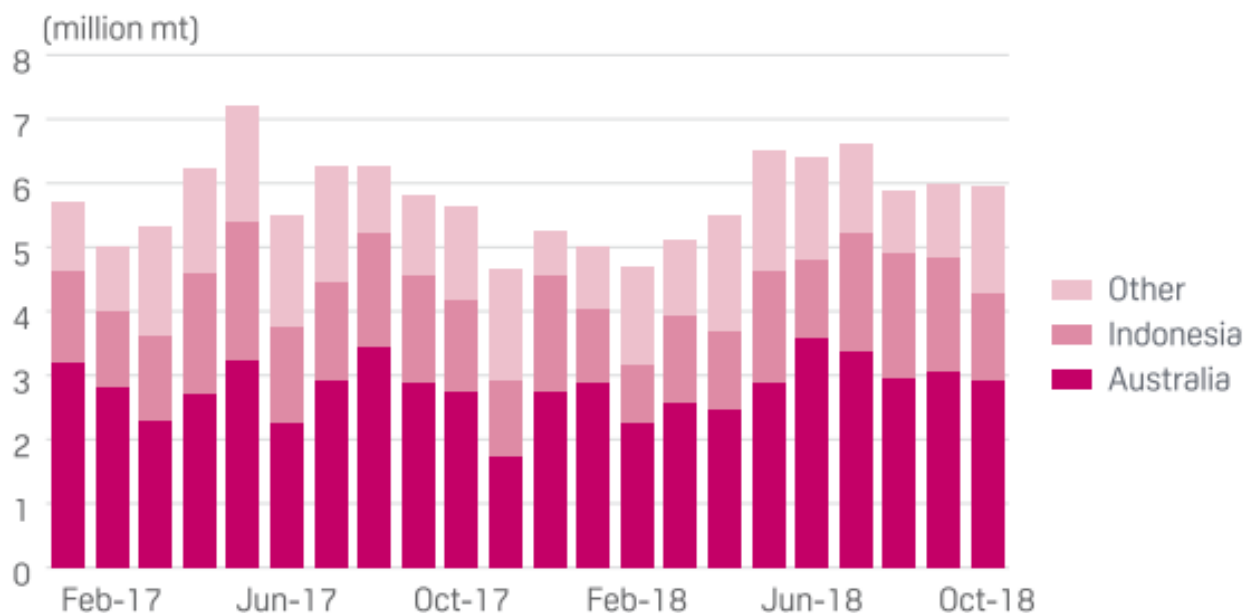
Taiwan imported 5.39 million mt of thermal coal in October, down 1% month on month but up 5% year on year, according to customs data. That was split between 5.07 million mt of bituminous coal and 865,320 mt of sub-bituminous coal, the data showed.

Australia was the largest source of coal, accounting for 2.9 million mt of imports, down 5% on the month and up 6% from the year-ago month. Imports from Indonesia were 1.38 million mt, down 22% on the month and 3% from the year-ago month. Imports from Russia rose to 912,295 mt, up 30% on the month and 26% from the year-ago month. Imports from South Africa were 244,291 mt, up 48% on the month and 39% from the year-ago month. Volumes from Canada were more than double on the month at 316,736 mt, and 25% up from the year ago month, while imports from Colombia were 130,780 mt, down 38% from the year-ago month, having registered no volumes since March. There were no imports registered from the US.

### TAIWAN THERMAL COAL IMPORTS OCTOBER

	Volume (mt)	Change on month (%)	Change on year (%)
Australia	2,899,198	-5	6
Indonesia	1,378,181	-22	-3
Russia	912,295	30	26
South Africa	244,291	48	39
Canada	316,736	118	25
Colombia	130,780	n/a	-38
Others	49,488	33	n/a
<b>Total</b>	<b>5,930,969</b>	<b>-1</b>	<b>5</b>

## TAIWAN THERMAL COAL IMPORTS



Source: Customs data

(Source: [www.spglobal.com](http://www.spglobal.com))

### Indian power utilities' thermal coal imports over April-Nov stay flat on year

Indian power utilities imported around 39.10 million mt thermal coal over April-November 2018, steady compared to the corresponding period the previous year, according to latest data from India's Central Electricity Authority, or CEA, released Wednesday. Of the total, around 13.43 million mt was imported by 26 utilities for blending purposes while 25.67 million mt was imported by nine utilities that run their thermal power stations only on imported coal.

Adani Power's Mundra thermal power plant imported the highest volume of thermal coal in the first eight months of the current fiscal year 2018-2019 (April-March) at around 7.5 million mt, followed by Tata Power's Mundra ultra mega power plant at around 6.9 million mt and 3.3 million mt by JSW Energy. As many as 27 utilities did not import any coal. On a monthly basis, thermal coal imports stood at 5.15 million mt in November, staying flat from the same month last year. Power utilities imported 56.41 million mt steam coal in fiscal year 2017-2018, down 13% year on year.

### India's Singareni Collieries' April-Dec output rises 8.5% on year

Indian state-run Singareni Collieries Company Limited (SCCL) Tuesday reported output of 45.57 million mt for April-December, up 8.5% year on year but below its 47.51 million mt target. Offtake for the nine-month period stood at 49.11 million mt, up 5% year on year and meeting its target. Production for December totaled 6.04 million mt, up 6.4% year on year, while offtake was 6.08 million mt, up almost 2%.

SCCL is India's second-largest coal producer after Coal India Limited and is jointly owned by the government of Telangana and India's central government on a 51:49 equity basis. SCCL operates 29 underground mines and 19 open-cast mines and supplies around 66% of its coal to power utilities. The rest is sold to cement, captive power and sponge iron producers and other customers in India.

(Source: *Platts*)