



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

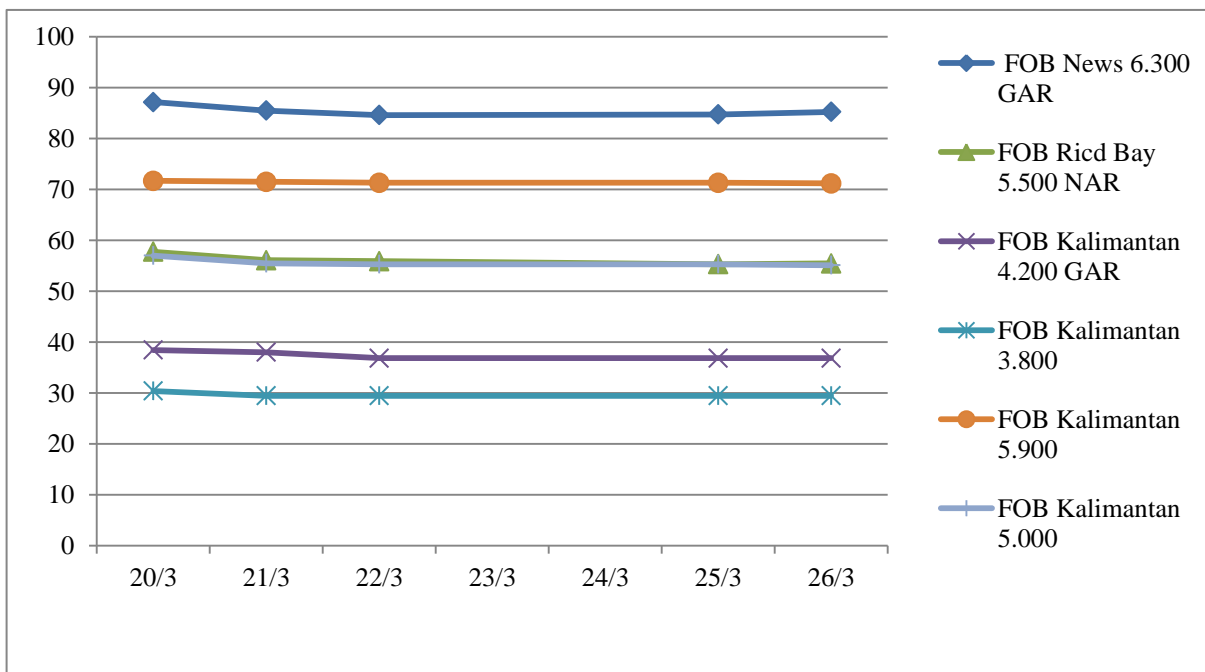
Date 01/4/2019

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	91.10	+1,60	N/A	N/A
FOB Richards Bay 5.500 NAR	59.00	+1,50	N/A	N/A
FOB Kalimantan 5.900 GAR	N/A	N/A	71,75	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	56,25	+0.00
FOB Kalimantan 4,200 GAR	37.90	+0,25	N/A	N/A
FOB Kalimantan 3.800 GAR	29.40	+0,15	N/A	N/A

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	47.25	-0,25	315.84	-2.29
PCC7 (CFR South China 4,700 NAR)	63.75	+0,10	426.13	-0.84
PCC8 (CFR South China 5,500 NAR)	67.50	+1.50	451.19	-10.94

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019



(Source: Platts Coal Trader International – Date 26/3/2019)

NEWS

NCL achieves 100MT coal production, meets aim for FY19

NCL is also expected to meet its dispatch targets for the fiscal. Coal India Ltd subsidiary Northern Coalfields Ltd (NCL) has achieved the 100-million-tonne production milestone, which also happens to be the target for the current fiscal 2018-19, a company official said on Wednesday. NCL is also expected to meet its dispatch targets for the fiscal. "Northern Coalfields achieved its assigned target of 100 million tonne of production on Tuesday, five days ahead of fiscal completion," a company spokesperson said. Most of its coal projects have either met annual targets or produced more coal than the projection, officials said. Coal India Chairman A K Jha is presently on a two-day visit to NCL.

Coal imports may hit a 4-year high on fuel shortage

Indian power companies' financial stress will be hit further by high coal prices due to local shortage of the fuel and rise in imports, said a Bloomberg report

20% – Likely jump in thermal coal imports this fiscal (FY19)

184 million tons – Total coal imports seen

18 – Power plants hit critically low coal stock levels

256.5 million tons – Coal India output during April-September period

17.5% – Jump in coal imports to 82.5 million tons during April-September quarter

SECL crosses 150 MT coal production in 2018-19 fiscal

The South Eastern Coalfields Ltd (SECL) has become the first company in the country to have crossed coal production figure of 150 million tonnes in a financial year. The SECL achieved the record during the 2018-19 fiscal and crossed the 150 million tonnes mark on March 20, a company official said. "In the wake of rising demand from the power sector, the SECL is striving hard to extract coal in full throttle. We have crossed 150 million tonnes on March 20 and are already at 153 million tonnes," SECL chief manager (P&A) P Narendra Kumar told *PTI*. SECL chairman and managing director A P Panda has taken all steps to expedite coal production as a result of which the SECL also touched the highest ever single day production of 7.44 lakh tonnes in this month, Kumar said. During FY 2017-18, the SECL had produced 144.7 million tonnes of coal. SECL, the largest subsidiary of Coal India Ltd (CIL), contributes about a quarter of the dry fuel production for the holding company. The SECL has fared well at area level too. Dipka mine Area achieved the highest ever single day coal production of 1.45 lakh tonnes, while SECLs Gevra Mine achieved a single day coal production of 2.05 lakh tonnes in this month.

(Source: www.spglobal.com)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

				<i>Unit: USD/ton</i>
Size	From	To	Freight rates	Change
Capesize	Australia	China	5.90	-0.20
(150.000 tons)	Queensland	Japan	6.45	-0.25
	New South Wales	South Korea	7.30	-0.25
Panamax	Richards Bay	India West	12.15	+0.15
(70.000 tons)	Kalimantan	India West	8.25	-0.10
	Richards Bay	India East	12.25	+0.15
	Kalimantan	India East	6.90	-0.10
	Australia	China	11.00	-0.15
	Australia	India	12.20	-0.25

(Source: Platts Coal Trader International – Date 26/03/2019)