



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

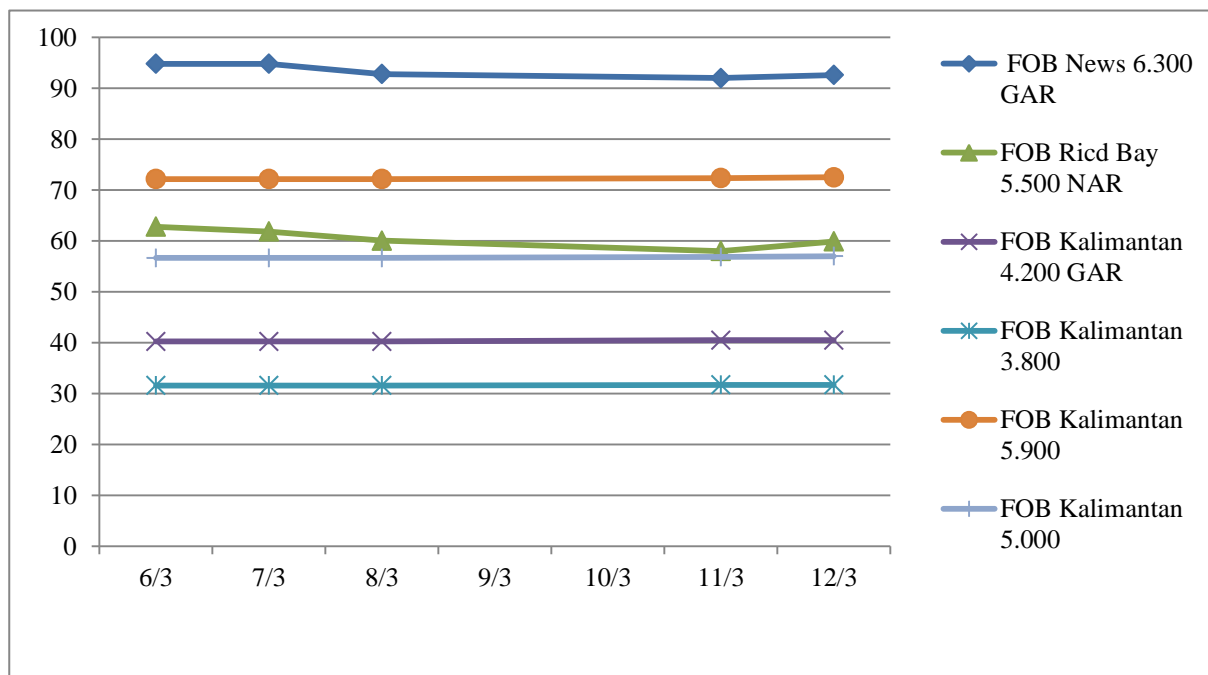
Date 15/3/2019

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	91.10	-0.65	N/A	N/A
FOB Richards Bay 5.500 NAR	59.00	-0.15	N/A	N/A
FOB Kalimantan 5.900 GAR	N/A	N/A	71,75	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	56,25	+0.00
FOB Kalimantan 4,200 GAR	37.90	+0.25	N/A	N/A
FOB Kalimantan 3.800 GAR	29.40	+0.15	N/A	N/A

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	44.40	+0.10	296.14	+0.82
PCC7 (CFR South China 4,700 NAR)	62.85	+0.10	419.20	+0.88
PCC8 (CFR South China 5,500 NAR)	67.50	+1.00	450.21	+6.89

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019



(Source: Platts Coal Trader International – Date 12/3/2019)

NEWS

Indian railways' Apr-Feb coal deliveries up 9% on year

State-run Indian Railways carried 545.23 million mt of coal during the April 2018-February 2019 period, up 9% from the corresponding period a year ago, according to the latest data by the Directorate of Statistics and Economics released Thursday. Of the total coal transported, 93.22 million mt was imported coal, up about 11% on year, while 452.01 million mt was domestic coal, up almost 9%. Domestic coal volumes transported to power houses went up by 4.8% to 212.34 million mt during the period, while imported coal deliveries to thermal power stations stood at 19.48 million mt, up about 22% from a year ago, the data showed. Domestic coal deliveries to steel plants were down by 9.4% to 13.25 million mt, while imported coal shipments to steel plants were at 40.04 million mt, up 10% on year, the data further revealed.

Meanwhile, domestic coal deliveries to the other users rose by 14.5% to 226.34 million mt in the eleven-month period, with imported coal shipments to other users rising by 6% to 33.70 million mt. On a monthly basis, the national carrier transported around 50.38 million mt of coal in February, up 7.5% from a year ago. Coal transportation contributes around 50% to the overall freight traffic of Indian Railways

TENDER DATA: South Korea's kospo seeks 80,000 mt of steam coal for march

Korea Southern Power, or Kospo, announced Wednesday a spot tender seeking 80,000 mt of low calorific value coal for March loading, for delivery to its Samcheok power plant. In the tender KOSPO-Coal-2019-SC-EST03, the utility sought one 80,000-mt Panamax shipment of thermal coal with a minimum calorific value of 3,700 kcal/kg NAR, maximum total moisture of 43% as received, 16%-45% volatile matter air dried, maximum 4.5% ash air dried, and maximum 0.35% sulfur as received. Offers must be on fixed price for both tenders, on free-on-board-and-trimmed (FOBT) basis. The tender closes March 7.

Japan's Sojitz divests stake in Indonesian thermal coal mine

Japanese trading house Sojitz Corporation has sold its entire stake in Indonesian coal producer PT Bara Alam Utama as it shifts away from thermal coal investments, the company said in a statement released Monday. According to the statement on its website, Sojitz said it has divested its 30% stake in South Sumatran thermal coal producer to an existing joint venture partner. "This strategic share sale furthers Sojitz's shift away from thermal coal investments as the company continues to rebalance its coal assets in light of rising global concern for the environment and longterm business sustainability," the company said. The company added that it will continue to serve as BAU's exclusive sales agent in Japan, and continue to provide a stable supply of coal to the Japanese market

(Source: www.spglobal.com)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

Size	From	To	Freight rates	Change
Capesize	Australia	China	6.45	+0.40
(150.000 tons)	Queensland	Japan	7.10	+0.45
	New South Wales	South Korea	7.95	+0.45
Panamax	Richards Bay	India West	11.15	-0.20
(70.000 tons)	Kalimantan	India West	7.70	-0.10
	Richards Bay	India East	11.20	-0.20
	Kalimantan	India East	6.40	-0.05
	Australia	China	10.50	-0.25
	Australia	India	11.75	-0.45

(Source: Platts Coal Trader International – Date 12/3/2019)