



**PETROVIETNAM POWER CORPORATION**  
**PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY**  
**DAILY NEWS**

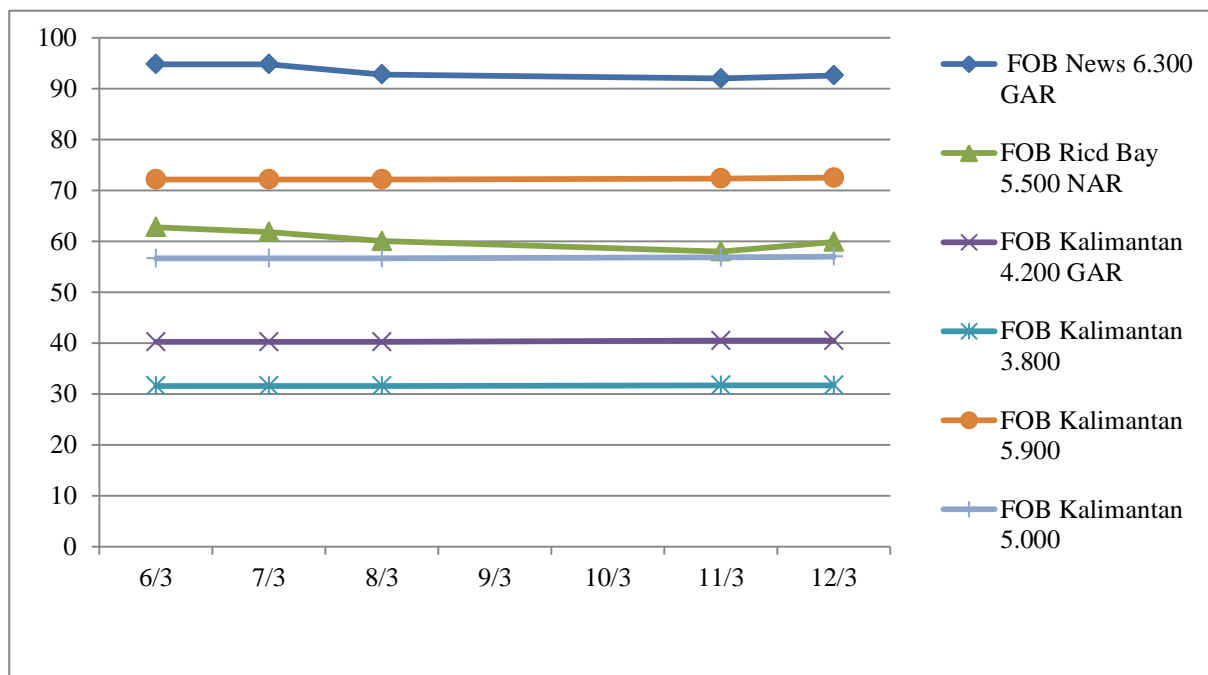
Date 18/3/2019

**INTERNATIONAL COAL PRICE ASSESSMENTS**

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	91.10	+1,60	N/A	N/A
FOB Richards Bay 5.500 NAR	59.00	+1,50	N/A	N/A
FOB Kalimantan 5.900 GAR	N/A	N/A	71,75	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	56,25	+0.00
FOB Kalimantan 4,200 GAR	37.90	+0,25	N/A	N/A
FOB Kalimantan 3.800 GAR	29.40	+0,15	N/A	N/A

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	47.25	-0,25	315.84	-2.29
PCC7 (CFR South China 4,700 NAR)	63.75	+0,10	426.13	-0.84
PCC8 (CFR South China 5,500 NAR)	67.50	+1.50	451.19	-10.94

**DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019**



(Source: Platts Coal Trader International – Date 12/3/2019)

## **NEWS**

### **Indian key ports' thermal coal volumes up 11% to 94.74 million mt in apr-Feb**

India's 12 major government-owned ports handled around 94.74 million mt of thermal coal between April 2018 to February 2019, up 10.6% from the same period a year ago, according to latest data by the Indian Ports Association, or IPA released Wednesday. Coking coal shipments in the 11-month period (April 2018-February 2019) of the current fiscal year 2018-19, also went up 13.6% to 52.23 million mt compared with same period last year, the data showed.

Paradip port on the east coast handled the highest volume of thermal coal shipments during this period at 29.32 million mt, up 12% from the corresponding period last year. Kolkata port also on east coast, received the highest coking coal shipments during the period under review at 18.25 million mt, up 56% year on year. The 12 ports are Kolkata, Paradip, Visakhapatnam, Ennore, Chennai, VO Chidambaranar (Tuticorin), Cochin, New Mangalore, Mormugao, Mumbai, Jawaharlal Nehru Port Trust (JNPT) and Deendayal port (erstwhile Kandla port). Chennai and JNPT did not receive any coal during this period

### **Vinacomin strives to meet increasing demand for coal**

Mineral Industries Holding Corporation Limited (Vinacomin) had been working to meet the increasing demand for coal for electricity generation and production, Vinacomin's general director Đặng Thanh Hải said. Vinacomin targeted to reach an output of 4.1 million tonnes of coal in March. Production would be enhanced at open-cast coal mines such as Cao Sơn, Đèo Nai, Cọc Sáu and Tây Nam Đá Mài. In the first two months of this year, coal production reached 6.66 million tonnes, one million more than the same period last year. Increasing coal production to meet the demand of the economy, especially for electricity generation, was Vinacomin's priority, Hải said. Vinacomin has set a target of reaching 40 million tonnes in 2019 while consumption demand is forecast at 42 million tonnes. As much as 31.9 million tonnes will be supplied for electricity generation.

The group plans to import four million tonnes to meet the demand. Vinacomin's coal production output was 36.95 million tonnes last year with sales of 40.5 million tonnes. Deputy Prime Minister Trịnh Đình Dũng early this year asked Vinacomin to ensure adequate coal supplies for production as well as focus on environmental protection. Production technology must be renovated to improve productivity, quality, resource use efficiency and labour safety, he said.

### **Coal stocks at Indian power plants climb to new multi-year high**

Thermal coal stocks at Indian power plants stood at 28.46 million mt Wednesday, their highest level since August 2016, according to data released Friday by the Central Electricity Authority. Stockpiles at power plants have risen 11.81 million mt this year and have showed little sign of slowing after comparatively low levels for most of 2018. Stocks were up 5% week on week and 26% month on month, being enough for 17 days cover. Stockpiles of imported thermal coal rose were little changed week on week at 928,000 mt on Wednesday, after peaking at 940,000 mt on Tuesday. Earlier this week, the Ministry of Coal said production in the 10 months to February totaled 638.46 million mt, up 8% year on year. Of that, the majority was produced by state-run Coal India, which accounted for 527.7 million mt, up 6.6%.

*(Source: www.spglobal.com )*

## **INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS**

				<i>Unit: USD/ton</i>
<b>Size</b>	<b>From</b>	<b>To</b>	<b>Freight rates</b>	<b>Change</b>
<b>Capesize</b>	Australia	China	6.45	+0.40
(150.000 tons)	Queensland	Japan	7.10	+0.45
	New South Wales	South Korea	7.95	+0.45
<b>Panamax</b>	Richards Bay	India West	11.15	-0.20

(70.000 tons)	Kalimantan	India West	7.70	-0.10
	Richards Bay	India East	11.20	-0.20
	Kalimantan	India East	6.40	-0.05
	Australia	China	10.50	-0.25
	Australia	India	11.75	-0.45

*(Source: Platts Coal Trader International – Date 12/3/2019)*