



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

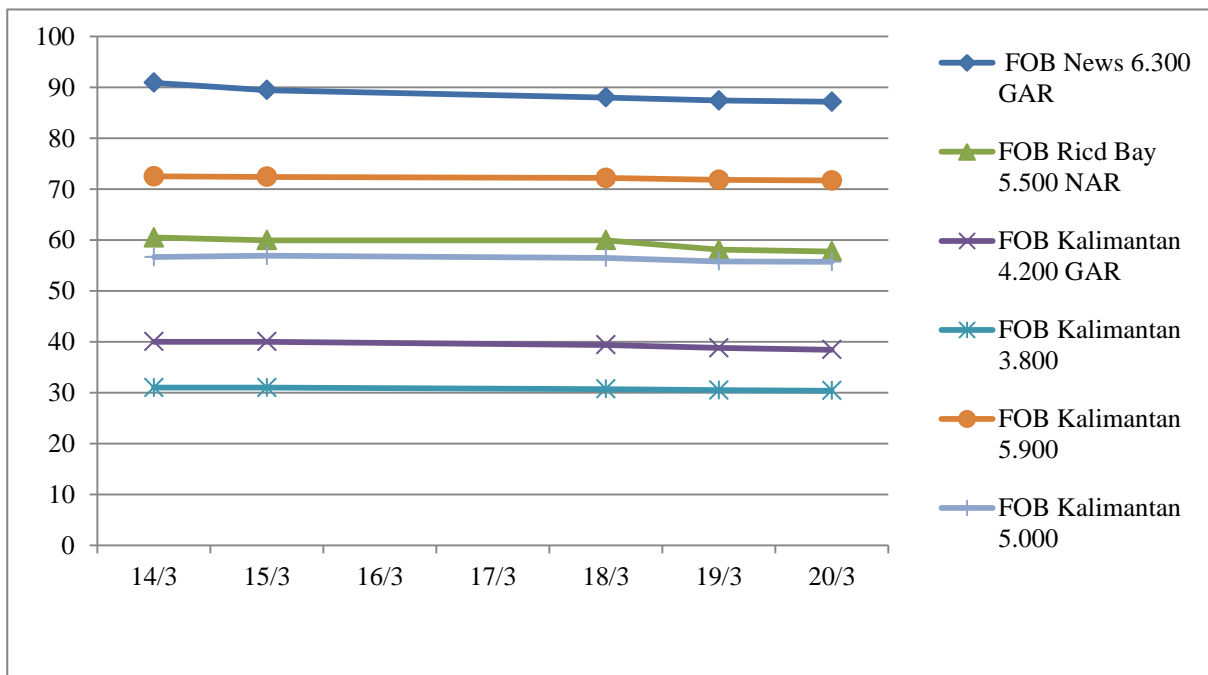
Date 22/3/2019

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	91.10	+1,60	N/A	N/A
FOB Richards Bay 5.500 NAR	59.00	+1,50	N/A	N/A
FOB Kalimantan 5.900 GAR	N/A	N/A	71,75	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	56,25	+0.00
FOB Kalimantan 4,200 GAR	37.90	+0,25	N/A	N/A
FOB Kalimantan 3.800 GAR	29.40	+0,15	N/A	N/A

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	47.25	-0,25	315.84	-2.29
PCC7 (CFR South China 4,700 NAR)	63.75	+0,10	426.13	-0.84
PCC8 (CFR South China 5,500 NAR)	67.50	+1.50	451.19	-10.94

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019



(Source: Platts Coal Trader International – Date 12/3/2019)

NEWS

India imports 237 million mt coal and coke in 2018; uS exports total 29%: Lavi Coal

India imported more than 237 million mt of coal and coke in 2018, up 14.1% from 2017, despite a large drop in the country's petcoke imports, India-based Lavi Coal said Friday. Petcoke imports dropped the most year on year, down 44.9%, given restrictions on petcoke imports implemented in August along with the replacement of petcoke usage with coal as seaborne coal prices fell in the latter half of the year, India-based Lavi said in a report. All other segments increased. Pulverized coal injection (PCI) coal imports, in particular, increased 23.9% to 6.4 million mt, followed by thermal imports up 19% to almost 172 million mt and coking coal imports rose 12.8% from 2017 to over 52 million mt in 2018, it said.

The US exported almost 3.5 million mt of petcoke to India in 2018, down 48.3% from 2017 exports. Out of total coal and coke imports the US exported almost 69 million mt to India, the majority of which was thermal with over 10 million mt. Metallurgical exports followed at over 5 million st. US exports from 2017 rose 11.9%, mostly given increased thermal exports. Indian US thermal imports totaled over 10 million mt in 2018 up 53.5% from 2017. India imported almost 19 million mt of coal and coke in February, down 6.4% from 21 million mt in January, with drops across all segments. Petcoke continued to see the steepest decrease, down 23.1% from January.

TENDER DATA: Chinese utility huaneng buys up to 155,000 mt of Indonesian coal

Chinese power company Huaneng was understood to have awarded tenders for as much as 155,000 mt of mid-CV Indonesian thermal coal for delivery to its power plants across China, market sources said. Huaneng Hainan East power station bought 55,000-60,000 mt of 4,400 kcal/kg NAR from an Indonesian coal supplier at Yuan 456/mt CIF China (\$57.80/mt), a market source in north China said Monday. Huaneng Shantou power station awarded a tender to buy 35,000 mt of 4,300 kcal/kg NAR coal of Indonesian origin at Yuan 439/mt CIF China (\$58.10/mt) and Huaneng Haikou power station bought 55,000-60,000 mt of 4,200 kcal/kg NAR Indonesian coal at Yuan 435/mt CIF China (\$55/mt), he added.

Indian power utilities' April 2018-Feb 2019 thermal coal imports up 6% on year

Indian power utilities imported around 55.31 million mt thermal coal over April 2018-February 2019, registering a 6% rise compared with the corresponding period a year ago, according to latest data released Monday by India's Central Electricity Authority, or CEA. Of the total, around 19.02 million mt was imported by 33 utilities for blending purposes while 36.29 million mt was imported by nine utilities, which run their thermal power stations on imported coal only. Adani Power's Mundra thermal power plant had imported the highest volumes of thermal coal in the first 11 months (April 2018-February 2019) of the ongoing fiscal year at around 11.81 million mt, followed by Tata Power's Mundra ultra mega power plant at around 9.9 million mt. As many as 21 utilities did not import any coal. On a monthly basis, thermal coal imports by utilities stood at 5.15 million mt in February 2019, up 27% as compared with same month last year. Coal imports are set to go up as power demand is increasing across sectors and domestic production is unable to keep pace with the growing demand. Power utilities imported 56.41 million mt steam coal in fiscal year 2017-18, down 13% year on year., Sapna Dogra

(Source: www.spglobal.com)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

Size	From	To	Freight rates	Unit: USD/ton Change
Capesize	Australia	China	6.95	-0.15
(150.000 tons)	Queensland	Japan	7.70	-0.20
	New South Wales	South Korea	8.55	-0.20
Panamax	Richards Bay	India West	11.70	+0.00
(70.000 tons)	Kalimantan	India West	8.35	+0.00

Richards Bay	India East	11.80	+0.00
Kalimantan	India East	7.00	+0.00
Australia	China	11.15	+0.00
Australia	India	12.45	+0.00

(Source: Platts Coal Trader International – Date 20/3/2019)