



PETROVIETNAM POWER CORPORATION
PETROVIETNAM POWER COAL IMPORT AND SUPPLY COMPANY
DAILY NEWS

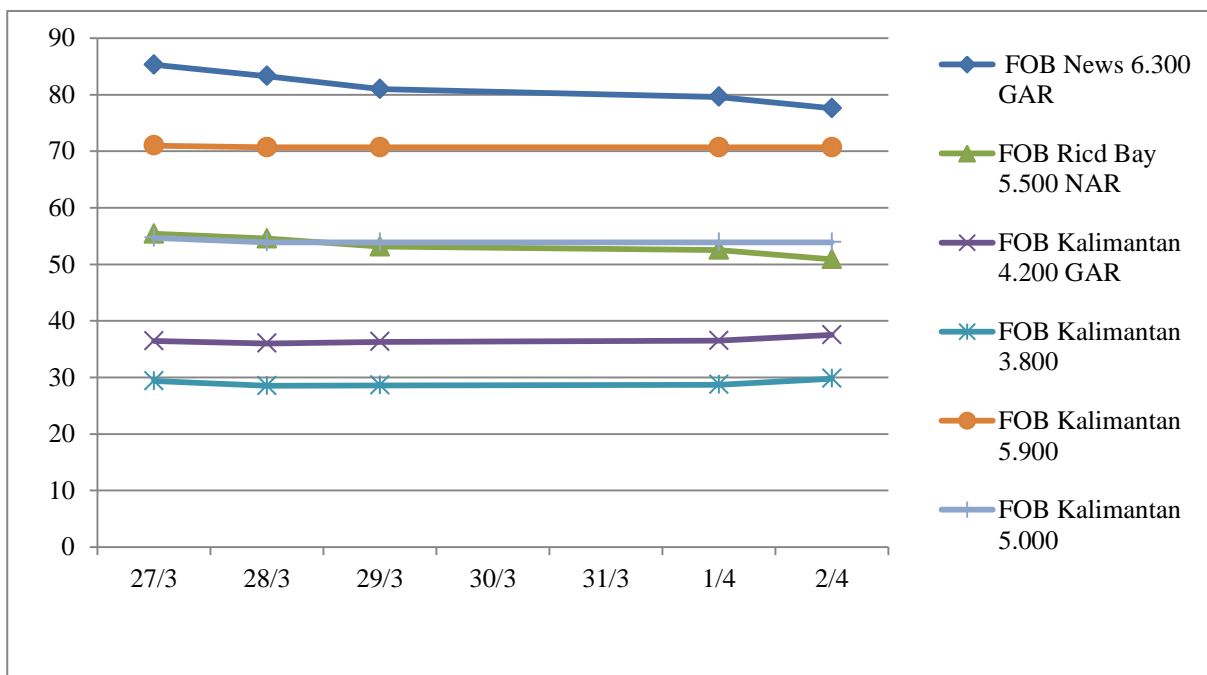
Date 4/4/2019

INTERNATIONAL COAL PRICE ASSESSMENTS

Daily prompt physical thermal coal assessments	Window 7 – 45 day	+/-	Window 90 - day	+/-
FOB Newcastle 6,300 GAR	77.60	-2.00	N/A	N/A
FOB Richards Bay 5.500 NAR	50.90	-1,65	N/A	N/A
FOB Kalimantan 5.900 GAR	N/A	N/A	70,70	+0.00
FOB Kalimantan 5,000 GAR	N/A	N/A	53,90	+0.00
FOB Kalimantan 4,200 GAR	37.50	+1,00	N/A	N/A
FOB Kalimantan 3.800 GAR	29.80	+1,10	N/A	N/A

China Coal Assessment	USD/tons	+/-	NDT/tons	+/-
PCC6 (CFR South China 3,800 NAR)	44.40	+1,00	297.32	+7.18
PCC7 (CFR South China 4,700 NAR)	60.70	-0,10	406.47	+0.00
PCC8 (CFR South China 5,500 NAR)	64.75	+0.25	433.59	-2.38

DAILY PROMPT PHYSICAL THERMAL COAL ASSESSMENTS IN 2019



(Source: Platts Coal Trader International – Date 2/4/2019)

NEWS

TENDER DATA: Kowepo seeks 228,000 mt thermal coal for May-July

Korea Western Power Co. Ltd., or KOWEPO, has launched two tenders seeking a total of 228,000 mt of low- to mid-calorific value thermal coal for May-July loading, the company said Monday. In the tender KOWEPO-COAL-2019-SP-3, the utility sought 76,000 mt of thermal coal with a minimum calorific value of 5,200 kcal/kg NAR, on an FOB basis. In the tender KOWEPO-COAL-2019-SP-4, the utility sought 152,000 mt of thermal coal with a minimum calorific value of 4,600 kcal/kg NAR, on a CFR basis. In the first tender, the utility is seeking thermal coal with maximum 0.6% sulfur as received. In the second tender, it is seeking thermal coal with maximum 0.4% sulfur as received. Offers must be on fixed price for both tenders, on free-on-board-and-trimmed (FOBT) basis. Russian and Chinese coals are not allowed to participate in both tenders. The tenders close April 3.

TENDER DATA: Korea South east power seeks 450,000 mt of thermal coal for May-Jun

Korea South East Power, or Koen, has launched three tenders seeking a total of 450,000 mt of low to high-calorific value thermal coal for May to June loading. In the tender KOEN-Coal-2019-SP01, the utility sought three Panamax shipments, or a total of 225,000 mt of thermal coal with a minimum calorific value of 4,300 kcal/kg NAR. In the tender KOENCoal-2019-SP02, the utility sought one Panamax shipment, or a total of 75,000 mt of thermal coal with a minimum calorific value of 3,500 kcal/kg NAR. In the tender KOEN-Coal-2019-SP03, the utility sought one Capesize shipment, or a total of 150,000 mt of thermal coal with a minimum calorific value of 5,600 kcal/kg NAR. For the tender KOEN-Coal-2019-SP01 and the tender KOEN-Coal-2019-SP02, the utility requires four Panamax shipments to be loaded in first half of May. In the tender KOEN-Coal-2019-SP03, the utility requires one Capesize shipment to be loaded in June. Offers must be on fixed price for all tenders, on free-on-board-and-trimmed (FOBT) basis. The tenders close April 4.

India SCCL's fiscal 2018-19 coal output rises 4% on year to 64.41 mil mt

India's state-run Singareni Collieries Company Limited or SCCL Monday said it produced 64.41 million mt of coal in the fiscal year that ended March 31, up 3.9% year on year, but below target of 65 million mt. The company's shipments over April 2018-March 2019 totaled 67.6 million mt, ahead of its target of 67 million mt and up 4.7% on year, the company said. On a monthly basis, production in March was down 12% on year a 6.47 million mt, while shipments were unchanged over the same period at 6.38 million mt, the company said. SCCL is India's second largest coal producer after Coal India Limited and is jointly owned by the government of Telangana and India's central government on a 51:49 equity basis. It operates 29 underground and 18 open-cut mines and supplies around 66% of its coal to power utilities. The rest is sold to cement, captive power, sponge iron and other customers in India.

(Source: www.spglobal.com)

INTERNATIONAL SPOT DRY BULK FREIGHT ASSESSMENTS

				<i>Unit: USD/ton</i>
Size	From	To	Freight rates	Change
Capesize (150.000 tons)	Australia	China	5.55	-0.20
	Queensland	Japan	6.05	-0.25
	New South Wales	South Korea	6.90	-0.25
Panamax (70.000 tons)	Richards Bay	India West	11.90	+0.40
	Kalimantan	India West	7.70	+0.00
	Richards Bay	India East	12.25	+0.00
	Kalimantan	India East	6.35	+0.00
	Australia	China	10.60	+0.00
	Australia	India	11.80	+0.00

(Source: *Platts Coal Trader International* – Date 02/04/2019)