

Dear: Shareholders and Investors

PetroVietnam Power Joint Stock Corporation would like to inform shareholders and investors about production and business situation in April 2019 and the plan of May 2019 as follows:

I. BUSINESS PERFORMANCE IN THE MONTH

1. General situation

- ÿ Ca Mau Power Plant 1 & 2: The factory operates safely, stably, meeting mobilization from EVN/A0 and according to gas supply capacity. Sometimes due to the increasing demand for electricity, Ca Mau Power Plant 1 will operate 01 unit by oil fuel according to the regime of switching from gas to oil.
- ÿ Đakđrinh HPP and Nậm Cắt HPP: Operating stably according to the regulation of A0 and reservoir regulation chart, no abnormalities
- ÿ Hua Na Hydropower Plant has completed the periodic plant maintenance on April 11, 2019, exceeding 8 days prior with the schedule. In the period, plant operate stably according to A0 regulation & reservoir chart, no abnormalities
- ÿ Vung Ang Thermal Plant 1: operating stably according to regulation of A0 and coal supply capacity of TKV.
- ÿ Nhon Trach 1 Power Plant: Operating safely and stably, output is produced according to market demand / A0.

2. Business results

No	Items	Plan of April 2019	Estimated monthly results	% performed/ mo plan	2019' cumulative output	% performed /yearly plan
I	Electricity Output (million kw.h)					
1	Ca Mau 1&2 TPP	612	696,10	114%	2.625,18	37%
2	Nhon Trach 1 TPP	310	295,20	95%	1.147 ,39	39%
3	Nhon Trach 2 TPP	423,64	422,60	100%	1.650,76	36%
4	Nam Cat HPP	1,04	1,30	125%	3,58	24%
5	Hua Na HPP	36,17	51,40	142%	182,39	28%
6	Đakđrinh HPP	30,00	46,00	153%	172,49	33%
7	Vung Ang TPP	648,60	400,50	62%	1.634,34	28%
	Total	2.061,45	1.913,10	93%	7.416,14	34%
II	Revenue (bn dong)					
1	Ca Mau 1&2 TPP	842,07	957,78	114%	3.594,88	36%
2	Nhon Trach 1 TPP	483,45	460,37	95%	1.743,87	38%
3	Nhon Trach 2 TPP	677,28	675,62	100%	2.558,82	34%
4	Nam Cat HPP	1,52	1,90	125%	6,10	36%
5	Hua Na HPP	40,09	56,96	142%	219,66	31%
6	Đakđrinh HPP	28,41	43,57	153%	199,47	37%
7	Vung Ang TPP	893,55	551,76	62%	2.407,76	28%
	Total	2,966,36	2.747,96	93%	10.760,56	34%

Note: the monthly revenue and 2019's cumulative output are estimated figures

* At Vung Ang 1 TPP: estimated output production in April only reached 62% of the plan because TKV did not assure the coal supply. Therefore, Unit 01 had to stop operating from 0:05 pm on April 11, 2019; Unit 2 still operate but at low capacity, there is a risk of stop due to low coal stock.

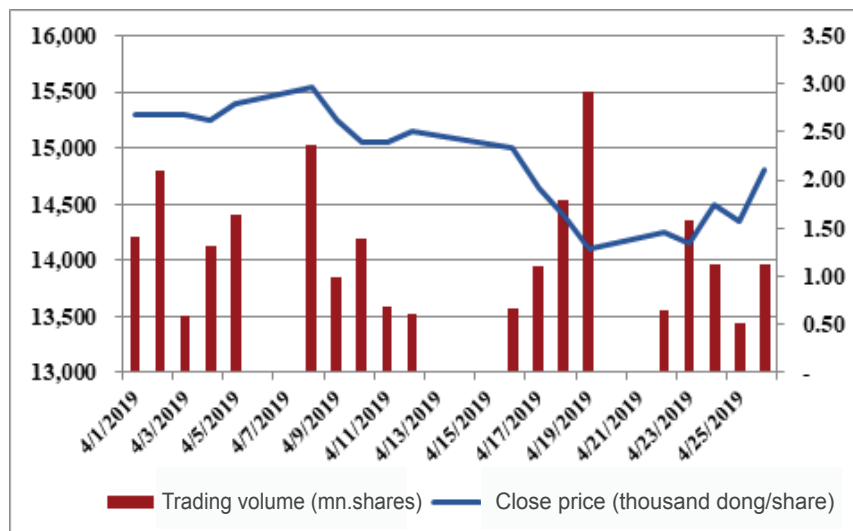
* At Nhon Trach 1 TPP: estimated output production in April reached 95% of the plan. On the first week of April, the weather in the South was extremely hot, Qc was allocated at 6.9 ÷ 8.3 Tr.kWh / day, so Nhon Trach 1 Plant was mobilized to operate at 2-2-1 configure with electricity output reaching 9.3-10.8 million VND / day. On weekends, Qc was allocated low (4.2 million VND/day), Nhon Trach 1 operated at 1-1-1 configure with electricity output of 4.5 Tr. .kW

3. Events in the months

➔ PV Power successfully organized the 2019 Annual General Meeting in Hanoi.

II. TRADING SITUATION OF POW

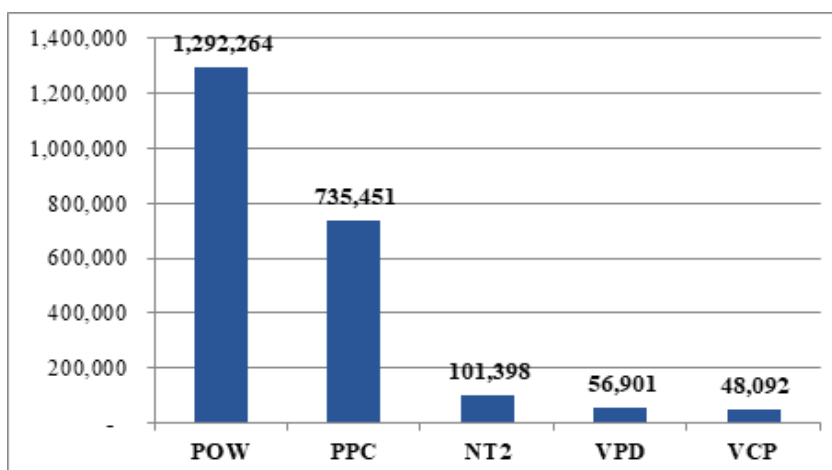
Trading situation of POW in April



Along with the downward trend of overall liquidity of the stock market, the liquidity of POW although still maintaining at a high level has dropped compared with the average in the first quarter. The average POW liquidity in April reached 1.292 million shares/session.

Notably, in April, VN-Index decreased by 0.12% while VN30 decreased by 1.07%, showing that large-cap stocks were more affected. As a large-cap stock, POW shares are also in the general trend when falling 2.31% in April and closing at 14,800 VND / share.

**Top 5 the highest trading value stocks in power sector
April/2019 (share/day)**



III. TASKS ASSIGNMENT IN MAY

1. Electricity production and business activity

Continuing to operate power plants safely, stably and efficiently. Estimated power output in the month is **2.067,28** million kWh and estimated revenue is **3.002,14** billion VND, details are as follows:

2. Other tasks

- Ensuring safe and stable operation of power plants;
- Preparing for periodic maintenance work: equipment overhaul of Nam Cat HPP, minor overhaul of Ca Mau 1&2 TPP, Nhon Trach 1&2 TPP, Dakdrinh HPP and Unit 1 of Vung Ang 1 Power Plant to ensure quality, progress, safety.



No	Items	Plan
I	Electricity output (ml.kwh)	2.067,28
1	Ca Mau TPP	632,40
2	Nhon Trach 1 TPP	300
3	Nhon Trach 2 TPP	439,47
4	Nam Cat HPP	1,21
5	Hua Na HPP	35,50
6	Đakdrinh HPP	48,00
7	Vung Ang TPP	610,70
II	Revenue (bn.dong)	3.002,14
1	Ca Mau TPP	860,94
2	Nhon Trach 1 TPP	449,52
3	Nhon Trach 2 TPP	704,09
4	Nam Cat HPP	1,77
5	Hua Na HPP	39,64
6	Đakdrinh HPP	49,43
7	Vung Ang TPP	896,74